

15 May 2007

Nanosonics Listing on the ASX on the 17 May 2007

The Company previously advised in its prospectus that it was targeting a provisional listing date of the 15 May 2007.

Nanosonics is please to advise that it has now received official confirmation that its shares will be quoted on the ASX at approx. 11.00am on Thursday the 17 May 2007.

The Board will release further announcements on the 17 May 2007 after official quotation.

Yours sincerely
Nanosonics Limited

A handwritten signature in blue ink, appearing to read "Geoff Marshall".

Geoff Marshall
Director & CEO